



Suite 600  
Kentucky Home Life Building  
239 South Fifth Street  
Louisville, Kentucky 40202-3262  
Fax: (502) 583-1223  
Phone: (502) 583-2005

James K. Murphy  
Ruth J. Wilkerson  
William L. Hoge, III  
Attorneys at Law

*DivorceInKentucky.com*

## ACCIDENT CLAIM DATAPACK

Dear Potential Client:

By completing the following **Accident Claim Datapack**, you can provide us with the information we need to assess your accident claim. Please be as complete and accurate as possible. If you need more space for any answers, please continue your response on the back of this form.

We do not generally handle personal injury cases directly, so you may expect to be referred to another attorney who focuses on this specific area of law.

If you have any questions, you may discuss them with us at the time of your first conference. This information will, of course, be kept confidential. Thank you.

Very truly yours,

JAMES K. MURPHY  
RUTH J. WILKERSON  
WILLIAM L. HOGE, III  
*Attorneys at Law*

## Attorneys at Law

Concentrating in Family Law Representation  
throughout Greater Metropolitan Louisville

*THIS IS AN ADVERTISEMENT.*

Email: [HogePartners@DivorceInKentucky.com](mailto:HogePartners@DivorceInKentucky.com)

Website: [DivorceInKentucky.com](http://DivorceInKentucky.com)

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*Hoge Partners, PLLC is the successor to Hoge & Associates, a law practice with a four-decade history of providing legal services throughout Metropolitan Louisville, including Jefferson, Oldham, Hardin and Bullitt Counties.*

### JAMES K. MURPHY

Jim Murphy is the Managing Partner of **Hoge Partners, PLLC**. He began practicing law in Kentucky in 1993. He graduated *magna cum laude* from Washington & Lee University and *cum laude* from the Lewis School of Law at Washington & Lee University.

Prior to joining Hoge & Associates in 2014, Jim's practice with another Louisville firm focused in commercial transactions, real estate and business. Since then, he has refocused his practice on Family Law matters with a special emphasis on associated business and real estate factors. Jim's caseload includes a variety of Family Law matters including domestic violence actions and criminal defense in child support matters as well as processing divorces, child support, child custody and post-divorce litigation. He also has significant appellate experience.

### RUTH J. WILKERSON

Ruth Wilkerson is a Partner of **Hoge Partners, PLLC**. She has been practicing law in Kentucky since 2010. A graduate of Transylvania University in Lexington, Kentucky and the Appalachian School of Law in Grundy, Virginia, Ruth has a varied legal background which included estate planning, workers compensation, personal injury litigation, employment law, civil rights discrimination and sexual harassment.

Ruth has focused on Family Law matters since joining the firm in 2014. She handles both contested and uncontested divorce actions, post-divorce litigation, modifications of child support and maintenance/alimony, disputed parenting matters such as visitation schedules and primary residence, adoption proceedings, child custody and domestic violence proceedings.

### WILLIAM L. HOGE, III

Bill Hoge has been practicing law in Louisville since 1972 and focused on Family Law for better than half of that period. He retired from active practice in 2017. Bill remains of counsel to the firm of **Hoge Partners, PLLC**, providing advice and guidance to attorneys Jim Murphy and Ruth Wilkerson and handling a limited number of cases. He is still a Fellow of the American Academy of Matrimonial Lawyers and formerly served as the Chair of the Family Law Sections for both the Kentucky Bar Association and the Louisville Bar Association. The majority of Mr. Hoge's legal career has been dedicated to Family Law and being of service to people going through the divorce process in Kentucky, individuals needing assistance with post-divorce matters (child support, custody, visitation, etc.), victims of domestic violence, international parental abductions and others situations relating to Domestic Relations law.

## ACCIDENT CLAIM DATAPACK

Today's Date: \_\_\_\_\_

FULL NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
{Street Address or P. O. Box}

\_\_\_\_\_  
{City} {County} {State} {Zip Code}

TELEPHONE: Home -- \_\_\_\_\_ Work -- \_\_\_\_\_

Mobile Phone -- \_\_\_\_\_

EMAIL: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NO.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

ARE YOU MARRIED? \_\_\_\_\_ SPOUSE'S NAME: \_\_\_\_\_

*THE SPACE BELOW IS FOR OFFICE USE ONLY*

Date of Initial Interview: \_\_\_\_\_ Interviewed by: \_\_\_\_\_

Retainer Agreement signed? \_\_\_\_\_ Date Signed: \_\_\_\_\_ Retainer Paid: \$ \_\_\_\_\_

Request medical records from \_\_\_\_\_

Request Police Report  Medical Records Authorization signed?

Document(s) Required:  Draft Complaint *Service by:*  Sheriff  Certified Mail  Secretary of State

MOTIONS: \_\_\_\_\_

DISCOVERY:  Interrogatories  Request for Production  Request for Admission

Depositions of: \_\_\_\_\_

Other: \_\_\_\_\_

Statute of Limitations Expires: \_\_\_\_\_

How did you learn about us?

- Referral from another attorney: \_\_\_\_\_
- Personal referral from: \_\_\_\_\_
- Our website at [www.DivorceInKentucky.com](http://www.DivorceInKentucky.com)
- Other: \_\_\_\_\_

## YOUR EMPLOYER:

Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

City County State Zip

Company Telephone Number: \_\_\_\_\_

Supervisor's Name,  
Title & Department: \_\_\_\_\_

Your Title or Position: \_\_\_\_\_

Your Present Rate of Pay: \$ \_\_\_\_\_ per \_\_\_\_\_

What hours do you usually work? \_\_\_\_\_

When did you begin this employment? \_\_\_\_\_

Any recent changes in your employment? \_\_\_\_\_

## YOUR EDUCATION:

What is your educational background (including any special training)?

\_\_\_\_\_

## DETAILS OF INJURY:

Date of Injury: \_\_\_\_\_

WHERE did the injury happen? \_\_\_\_\_

Where the police called to the scene? \_\_\_\_\_

If so, did the police make a report? \_\_\_\_\_

Which police department responded? \_\_\_\_\_

Do you have a copy of the report? \_\_\_\_\_

If so, please provide us with a copy.

Was it necessary for you to be attended or removed from the scene of the injury by EMS?  
If so, was the ambulance from the city, the county or a private service?

\_\_\_\_\_

Was it necessary for you to go to or be taken to a hospital for emergency treatment? If so, please identify which hospital and when you were taken there.

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What were you doing at the time of the injury?

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Please indicate the name, address and telephone number (if known) of any other persons involved in the injury, **describing their role in the injury**. If you need more room, please use the back.

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Briefly describe the injury:

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How much time did you miss from work as a result of your injuries?

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When did you return to work? \_\_\_\_\_

List any activities you have not been able to do or perform since the injury (i.e., housework, driving, working, engaging in sports, yardwork, hobbies, etc.)

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Do you have any photographs of your injuries?

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*PLEASE PROVIDE US WITH THOSE PHOTOGRAPHS.*

Have you ever been involved in any other injuries (automobile, work-related, slip-and-fall, etc.)? If so, please explain.

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Have you ever been involved in a law suit? If so, explain.

Do you have a police record? If so, explain.

Have you ever been in the military? Do you have any service-related injuries or conditions? If so, explain.

### MEDICAL TREATMENT RECEIVED AS A RESULT OF THIS ACCIDENT:

WHO IS YOUR PRIMARY (TREATING) PHYSICIAN? \_\_\_\_\_

Please list all of the doctors or health practitioners you have seen in the last five years, beginning with those seen with respect to this injury or illness.

Health Care Provider's Name, Address and Telephone Number	Date you first saw this doctor	Date you last saw this doctor	What type of provider is this?
			<input type="checkbox"/> Physician <input type="checkbox"/> Chiropractor <input type="checkbox"/> Physical therapist <input type="checkbox"/> Other: _____
			<input type="checkbox"/> Physician <input type="checkbox"/> Chiropractor <input type="checkbox"/> Physical therapist <input type="checkbox"/> Other: _____
			<input type="checkbox"/> Physician <input type="checkbox"/> Chiropractor <input type="checkbox"/> Physical therapist <input type="checkbox"/> Other: _____

**PLEASE COMPLETE AND SIGN THE ATTACHED MEDICAL AUTHORIZATION FORMS**

Please return completed Datapack to:

**HOG PARTNERS, PLLC**  
 Kentucky Home Life Building, Suite 600  
 239 South Fifth Street  
 Louisville, Kentucky 40202-3262  
 Fax: (502) 583-1223  
 Phone: (502) 583-2005  
 Website: [DivorceInKentucky.com](http://DivorceInKentucky.com)

If you have questions, please call us at (502) 583-2005.

**AUTHORIZATION FOR MEDICAL REPORTS,  
HOSPITAL RECORDS, WAGE RECORDS  
AND MISCELLANEOUS RECORDS**

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

\_\_\_\_\_

DATE OF ACCIDENT: \_\_\_\_\_

SOCIAL SECURITY NUMBER:

TYPE OF CASE: Personal Injury

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

**TO WHOM IT MAY CONCERN:**

I hereby authorize **HOGE PARTNERS, PLLC**, attorneys at law, any member or employee of HOGE PARTNERS, PLLC or the bearer of this Authorization, with offices in the Kentucky Home Life Building at 239 South Fifth Street, Suite 600, Louisville, Kentucky 40202-3262, or the bearer hereto, to inspect and copy any and all medical reports and records, hospital records, *psychiatric or mental health records*, prescription files, drug records, employment and/or wage records, *testing for HIV, substance abuse*, and all other records of any nature including, but not restricted to, those of the Social Security Administration, Internal Revenue Service, Kentucky Department of Revenue, Railroad Retirement Board, Veterans Administration and any Police Department records.

I further authorize and request each health care provider to cooperate with the bearer of this Authorization and, upon request, to give the bearer a full medical narrative report and a listing of all medical expenses.

You are further requested to disclose no information to any insurance company or any other person without written authority from me to do so, except a carrier who is paying for medical bills during treatment. All prior authorizations are hereby cancelled.

A photostatic copy or facsimile hereof shall be considered as fully as the original copy.

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Signature

Sworn to and subscribed before me on the  
\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
NOTARY PUBLIC

My commission expires: \_\_\_\_\_

**AUTHORIZATION FOR MEDICAL REPORTS,  
HOSPITAL RECORDS, WAGE RECORDS  
AND MISCELLANEOUS RECORDS**

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

\_\_\_\_\_

DATE OF ACCIDENT: \_\_\_\_\_

SOCIAL SECURITY NUMBER:

TYPE OF CASE: Personal Injury

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

TO WHOM IT MAY CONCERN:

I hereby authorize **HOGE PARTNERS, PLLC**, attorneys at law, any member or employee of HOGE PARTNERS, PLLC or the bearer of this Authorization, with offices in the Kentucky Home Life Building at 239 South Fifth Street, Suite 600, Louisville, Kentucky 40202-3262, or the bearer hereto, to inspect and copy any and all medical reports and records, hospital records, *psychiatric or mental health records*, prescription files, drug records, employment and/or wage records, *testing for HIV, substance abuse*, and all other records of any nature including, but not restricted to, those of the Social Security Administration, Internal Revenue Service, Kentucky Department of Revenue, Railroad Retirement Board, Veterans Administration and any Police Department records.

I further authorize and request each health care provider to cooperate with the bearer of this Authorization and, upon request, to give the bearer a full medical narrative report and a listing of all medical expenses.

You are further requested to disclose no information to any insurance company or any other person without written authority from me to do so, except a carrier who is paying for medical bills during treatment. All prior authorizations are hereby cancelled.

A photostatic copy or facsimile hereof shall be considered as fully as the original copy.

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Signature

Sworn to and subscribed before me on the  
\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
NOTARY PUBLIC

My commission expires: \_\_\_\_\_





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## **REMINDERS TO PERSONAL INJURY CLIENTS**

1. Deliver to us the originals of all **medical bills** which you receive. WE ARE NOT RESPONSIBLE FOR THE PAYMENT OF THESE BILLS, but we need them in order to determine the identity of all the doctors, hospitals, etc. who have a claim. We also need to be able to document all of your medical expenses.

Since you are legally and technically responsible for the ultimate payment of these bills, we suggest that you pay them, if possible. Among other things, paying them will help protect your credit rating. If we are successful, we hope to be able to recoup these medical expenses for you. If you do not pay them now, you will have to pay them later out of the proceeds of your settlement or award.

If you cannot pay these bills and the health care providers begin harassing you about payment, tell them that the matter has been turned over to an attorney and advise them to write to me.

2. You also need to provide us with:

**Any photographs of your vehicle and the injury scene;**

**Any photographs of yourself which show your injuries, including pictures of you in the hospital;**

**Any photographs of yourself which show you doing things you are no longer able to enjoy (such as fishing, hunting, gardening, sports, etc.);**

**A copy of your automobile insurance policy;**

**Any information you have concerning any witnesses; and**

**Anything you believe might help us to convince the insurance company of the injuries you have suffered.**

Date: \_\_\_\_\_

TO: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I was treated at your facility on or about \_\_\_\_\_. Kentucky Revised Statute 422.317, effective July 15, 1994, states:

*"Upon a patient's written request, a hospital licensed under KRS Chapter 216B or a health care provider shall provide, without charge to the patient, a copy of the patient's medical record. A copying fee, not to exceed one dollar (\$1.00) per page, may be charged by the health care provider for furnishing a **second** copy of the patient's medical record upon request either by the patient or the patient's attorney or the patient's authorized representative."*

Please send a copy of my records to my attorneys:

**HOGUE PARTNERS, PLLC**  
Kentucky Home Life Building, Suite 600  
239 South Fifth Street  
Louisville, Kentucky 40202-3262  
Phone: 502-583-2005  
Fax: 502-583-1223  
Email: HoguePartners@DivorceInKentucky.com

or you may call me at the telephone number listed below and I will arrange to have these documents picked up at your office. Thank you.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Full Name [PLEASE PRINT]

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State and Zipcode

Daytime Telephone Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

*PLEASE ALSO FORWARD A COPY OF ALL MY BILLING RECORDS. THANK YOU.*