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James K. Murphy
Ruth J. Wilkerson
William L. Hoge, III
Attorneys at Law

DivorceInKentucky.com

PRE-NUPTIAL AGREEMENT DATAPACK

Dear Prospective Client:

Congratulations! We understand you are about to get married. While we wish both of you only the very best life has to offer you, we would be able to help you to alleviate some of your pre-marital concerns and to devise a Pre-Nuptial Agreement to confirm your respective assets prior to marriage.

Bear in mind that our firm can only represent one of the parties. We are ethically prohibited from even the appearance of offering legal advice or counsel to both parties. The two of you will need to decide now which one of you will be represented by our office

Your case will require an initial personal consultation so that we can understand the facts of your case and advise you on your rights and duties. We charge \$200 for an initial consultation, during which we expect to give you a really good idea of what you can expect to happen in your case.

Before we can begin representing one of you in this matter, we will require (1) a signed contract which explains our respective obligations and (2) a legal engagement fee, the size of which will be based on our estimation of the amount of time needed to handle this matter. *There is no guarantee, however, that all of your legal expenses will be covered by this Engagement Fee.*

Though some of the questions or situations may not apply to your situation, your efforts to complete the attached **Pre-nuptial Datapack** and provide us with copies of any information or documents pertinent to this matter (including copies of mortgages, bank statements, loan documents, credit card statements, paycheck stubs, etc.) will go a long way to help evaluate your Family Law situation and will help to contain your legal expense.

Any information you provide will, of course, be kept confidential and you are under no obligation until we each execute a written Engagement Agreement.

Very truly yours,

JAMES K. MURPHY
RUTH J. WILKERSON
WILLIAM L. HOGE, III
Attorneys at Law

THIS IS AN ADVERTISEMENT.



200 South Fifth Street
First Trust Centre, Suite 400 SOUTH
Louisville, Kentucky 40202
Phone: (502) 583-2005
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Attorneys at Law

Concentrating in Family Law Representation
throughout Greater Metropolitan Louisville

THIS IS AN ADVERTISEMENT.

Email: HogePartners@DivorceInKentucky.com

Website: DivorceInKentucky.com

Hoge Partners, PLLC is the successor to Hoge & Associates, a law practice with a four-decade history of providing legal services throughout Metropolitan Louisville, including Jefferson, Oldham, Hardin and Bullitt Counties.

JAMES K. MURPHY

Jim Murphy began practicing law in Kentucky in 1993. He graduated *magna cum laude* from Washington & Lee University and *cum laude* from the Lewis School of Law at Washington & Lee University.

Prior to joining Hoge & Associates in 2014, Jim's practice with another Louisville firm focused in commercial transactions, real estate and business. Since then, he has refocused his practice on Family Law matters with a special emphasis on business and real estate factors. Jim's caseload includes a variety of Family Law matters including domestic violence actions and criminal defense in child support matters as well as processing divorces, child support, child custody and post-divorce litigation. He also has significant appellate experience.

RUTH J. WILKERSON

Ruth Wilkerson has been practicing law in Kentucky since 2010. A graduate of Transylvania University in Lexington, Kentucky and the Appalachian School of Law in Grundy, Virginia, Ruth has a varied legal background which included estate planning, workers compensation, personal injury litigation, employment law, civil rights discrimination and sexual harassment.

Ruth has focused on Family Law matters since joining Hoge & Associates in 2014. She handles both contested and uncontested divorce actions, post-divorce litigation, modifications of child support and maintenance/alimony, disputed parenting matters such as visitation schedules and primary residence, adoption proceedings, child custody and domestic violence proceedings.

WILLIAM L. HOGE, III

Bill Hoge has been practicing law in Louisville since 1972 and focusing on Family Law for better than half of that time. He is a Fellow of the American Academy of Matrimonial Lawyers and the former Chair of the Family Law Sections for both the Kentucky Bar Association and the Louisville Bar Association. The majority of Mr. Hoge's legal career has been dedicated to Family Law and being of service to people going through the divorce process in Kentucky, individuals needing assistance with post-divorce matters (child support, custody, visitation, etc.), victims of domestic violence, international parental abductions and others situations relating to Domestic Relations law. Bill remains active in the practice of law in the firm of **Hoge Partners, PLLC**, providing advice and guidance to his partners, Jim Murphy and Ruth Wilkerson and handling a limited number of cases.

PRENUPTIAL DATAPACK

Please Print

Today's Date: _____

PERSONAL INFORMATION ON CLIENT ("First Party")

YOUR FULL NAME: _____

PRESENT ADDRESS: _____
{Street Address or P. O. Box}

{City} _____ {County} _____ {State} _____ {Zip} _____

TELEPHONE: Home -- _____ Work -- _____

Mobile -- _____ Other: _____

EMAIL ADDRESS: _____

How did you learn about us? Referral from another attorney: _____
 Personal referral from: _____
 Our website at www.DivorceInKentucky.com
 Other: _____

YOUR DATE OF BIRTH: _____

YOUR AGE ON LAST BIRTHDAY: _____

MAIDEN NAME (if applicable): _____

*THE SPACE BELOW IS FOR OFFICE USE ONLY
Please complete the remaining pages of this form*

Date of Initial Interview: _____ Interviewed by: _____

Engagement Agreement signed? _____ Date Signed: _____ Engagement Fee Paid: \$ _____

PROJECTED WEDDING DATE: _____ CLIENT'S NEXT APPOINTMENT: _____

NEED FIRST DRAFT OF PRE-NUPTIAL AGREEMENT NO LATER THAN: _____

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YOUR SOCIAL SECURITY NUMBER: _____ - _____ - _____

YOUR PLACE OF BIRTH: _____

YOUR OCCUPATION: _____

YOUR EMPLOYER: _____

RESIDENT OF KENTUCKY SINCE: _____

PREVIOUS ADDRESS: _____

How long at that address? _____

NUMBER OF TIMES YOU
HAVE BEEN MARRIED: _____

**PERSONAL INFORMATION ON FUTURE SPOUSE
("Second Party")**

YOUR INTENDED SPOUSE'S FULL NAME: _____

MAIDEN NAME (if applicable): _____

INTENDED SPOUSE'S PRESENT AGE: _____

INTENDED SPOUSE'S DATE OF BIRTH: _____

INTENDED SPOUSE'S PLACE OF BIRTH: _____

INTENDED SPOUSE'S
PRESENT ADDRESS: _____

How long at that address? _____

INTENDED SPOUSE'S
PREVIOUS ADDRESS: _____

How long at that address? _____

INTENDED SPOUSE'S OCCUPATION: _____

INTENDED SPOUSE'S EMPLOYER: _____

INTENDED SPOUSE RESIDENT
OF KENTUCKY SINCE: _____

NUMBER OF TIMES INTENDED
SPOUSE HAS BEEN MARRIED: _____

YOUR IMPENDING MARRIAGE

ANTICIPATED DATE OF MARRIAGE: _____

WHERE WILL YOU BE MARRIED?

{City}

{County}

{State}

PARTIES' RESIDENCE

Who will be responsible for mortgage or rental payments, maintenance, upkeep, taxes, insurance, etc. on the parties' home?

In whose name is the parties' residence titled? Will this be changed after the marriage?

PARTIES' LIVING EXPENSES

How do you plan to pay your joint living and household expenses?

What expenses will be kept separate and payable by each party?

<input type="checkbox"/> Clothing	
<input type="checkbox"/> Objects of personal adornment (jewelry, etc.)	
<input type="checkbox"/> Automobile payments	
<input type="checkbox"/> Fitness club membership payments	
<input type="checkbox"/> Automobile maintenance and operating expenses	
<input type="checkbox"/> Student loan payments	
<input type="checkbox"/> Credit card bills	
<input type="checkbox"/> Other personal items	
<input type="checkbox"/> Groceries	
<input type="checkbox"/> Medical insurance and medical care	
<input type="checkbox"/>	
<input type="checkbox"/>	

JOINT PROPERTY OF THE PARTIES

What property will be considered "joint" property to be held by the parties?

TAXES

What agreements have been reached with respect to the payment of tax liability?

PREVIOUS MARRIAGES

Have you or your intended spouse had any prior marriages? If so, please indicate how such marriage(s) ended [divorce, death, etc.]?

CHILDREN OF PREVIOUS MARRIAGES

Were any children born as a result of such prior marriages? _____

(1) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

* Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

(2) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

* Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

(3) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

IF YOU HAVE MORE THAN THREE CHILDREN FROM ANY PREVIOUS MARRIAGE OR RELATIONSHIP, PLEASE CONTINUE ON A SEPARATE SHEET.

What agreements and understandings have the two of you reached with respect to either party's obligation to pay child support to a former spouse or mate for minor children?

POTENTIAL DISSOLUTION OF THIS MARRIAGE

What agreements and understandings have the two of you reached with respect to the possibility of the dissolution of this current marriage at some juncture in the future?

A. Interest in property acquired during the marriage: _____

B. Interest in equity accumulated during the marriage: _____

C. Interest in savings, investments, retirement accounts and property: _____

D. Division of any joint bank accounts: _____

E. Income tax liability, refunds or benefits: _____

F. Custody of any children born of this marriage: _____

G. Support (maintenance) of spouses: _____

H. Disability of spouses: _____

I. Death of spouses: _____

COMMENTS

*Please attach to this Datapack
a copy of each party's
most recent
State **and** Federal Income Tax Returns*

Attached?

FINANCES OF THE PARTIES

Second Party's Financial Information

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ASSETS:	VALUE
House	\$ _____
Other Real Estate	\$ _____
Motor Vehicles	\$ _____
Stocks	\$ _____
Bonds	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Certificates of Deposit	\$ _____
IRAs	\$ _____
Retirement Plans (Keogh, 401-K, etc.)	\$ _____
Life Insurance (Cash Value)	\$ _____
Household Goods	\$ _____
Notes	\$ _____
Accounts Receivable	\$ _____
Business Property	\$ _____
Other Assets:	\$ _____
TOTAL ASSETS	\$ _____
LIABILITIES/DEBTS	AMOUNT
Mortgage on Real Estate	\$ _____
Home Equity Loans	\$ _____
Other Mortgages	\$ _____
Credit Card Debt	\$ _____
Motor Vehicle Loans	\$ _____
Other Debts:	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL LIABILITIES/DEBTS	\$ _____
ANNUAL INCOME:	\$ _____
=====	

Does **Second Party** hold any interest in any business or corporate entities? If so, please explain.

What sort of pension, retirement and/or investment interests does **Second Party** hold? Please explain.

Does **Second Party** own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

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FINANCES OF THE PARTIES

First Party's Financial Information

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ASSETS:	VALUE
House	\$ _____
Other Real Estate	\$ _____
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Stocks	\$ _____
Bonds	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Certificates of Deposit	\$ _____
IRAs	\$ _____
Retirement Plans (Keogh, 401-K, etc.)	\$ _____
Life Insurance (Cash Value)	\$ _____
Household Goods	\$ _____
Notes	\$ _____
Accounts Receivable	\$ _____
Business Property	\$ _____
Other Assets:	\$ _____
TOTAL ASSETS	\$ _____
LIABILITIES/DEBTS	AMOUNT
Mortgage on Real Estate	\$ _____
Home Equity Loans	\$ _____
Other Mortgages	\$ _____
Credit Card Debt	\$ _____
Motor Vehicle Loans	\$ _____
Other Debts:	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL LIABILITIES/DEBTS	\$ _____
ANNUAL INCOME:	\$ _____

Does **First Party** hold any interest in any business or corporate entities? If so, please explain.

What sort of pension, retirement and/or investment interests does **First Party** hold? Please explain.

Does **First Party** own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

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ATTORNEY'S NOTES

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Please return completed Datapack to:

HOG PARTNERS, PLLC
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 200 South Fifth Street
 Louisville, Kentucky 40202
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**If you have questions,
 please call Lois at (502) 583-2005, Ext. 104.**

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