



First Trust Centre, Suite 400 South
200 South Fifth Street
Louisville, Kentucky 40202
Fax: (502) 583-1223
Phone: (502) 583-2005

James K. Murphy
Ruth J. Wilkerson
William L. Hoge, III
Attorneys at Law

DivorceInKentucky.com

POST-DIVORCE DATAPACK

Dear Prospective Client:

We understand you are interested in talking with us about matters which have arisen since your divorce. Even the simplest post-divorce matters can become complicated. Those difficulties usually revolve around child support, custody, visitation, maintenance, division of assets or debts.

Your case will require an initial personal consultation so that we can understand the facts of your case and advise you on your rights and duties. We charge \$200 for an initial consultation, during which we expect to give you a really good idea of what you can expect to happen in your case.

Before we can begin representing you, we will require (1) a signed contract which explains our respective obligations and (2) a legal engagement fee, the size of which will be based on our estimation of the amount of time needed to resolve your case. *There is no guarantee, however, that all of your legal expenses will be covered by this Engagement Fee.*

Though some of the questions or situations may not apply to your situation, your efforts to complete the attached **Post-Divorce DataPack** and provide us with copies of any information or documents pertinent to this matter (including copies of all prior court papers, mortgages, bank statements, mortgages, loan documents, credit card statements, paycheck stubs, etc.) will go a long way to help evaluate your Family Law situation and will help to contain your legal expense.

If we are retained as your attorney, you will be billed for the amount of professional time required to adequately represent your interests in this matter. Anything and everything you do to complete the attached **Post-Divorce Datapack** and to provide as much supporting documentation as possible will help to reduce the amount of attorney and paralegal time required in this action.

Any information you provide will, of course, be kept confidential and you are under no obligation until we each execute a written Engagement Agreement.

Very truly yours,

JAMES K. MURPHY
RUTH J. WILKERSON
WILLIAM L. HOGE, III
Attorneys at Law

THIS IS AN ADVERTISEMENT.

Attorneys at Law

Concentrating in Family Law Representation
throughout Greater Metropolitan Louisville

THIS IS AN ADVERTISEMENT.

Email: HogePartners@DivorceInKentucky.com

Website: DivorceInKentucky.com

Hoge Partners, PLLC is the successor to Hoge & Associates, a law practice with a four-decade history of providing legal services throughout Metropolitan Louisville, including Jefferson, Oldham, Hardin and Bullitt Counties.

JAMES K. MURPHY

Jim Murphy is the Managing Partner of **Hoge Partners, PLLC**. He began practicing law in Kentucky in 1993. He graduated *magna cum laude* from Washington & Lee University and *cum laude* from the Lewis School of Law at Washington & Lee University.

Prior to joining Hoge & Associates in 2014, Jim's practice with another Louisville firm focused in commercial transactions, real estate and business. Since then, he has refocused his practice on Family Law matters with a special emphasis on associated business and real estate factors. Jim's caseload includes a variety of Family Law matters including domestic violence actions and criminal defense in child support matters as well as processing divorces, child support, child custody and post-divorce litigation. He also has significant appellate experience.

RUTH J. WILKERSON

Ruth Wilkerson is a Partner of **Hoge Partners, PLLC**. She has been practicing law in Kentucky since 2010. A graduate of Transylvania University in Lexington, Kentucky and the Appalachian School of Law in Grundy, Virginia, Ruth has a varied legal background which included estate planning, workers compensation, personal injury litigation, employment law, civil rights discrimination and sexual harassment.

Ruth has focused on Family Law matters since joining the firm in 2014. She handles both contested and uncontested divorce actions, post-divorce litigation, modifications of child support and maintenance/alimony, disputed parenting matters such as visitation schedules and primary residence, adoption proceedings, child custody and domestic violence proceedings.

WILLIAM L. HOGE, III

Bill Hoge has been practicing law in Louisville since 1972 and focused on Family Law for better than half of that period. He retired from active practice in 2017. Bill remains of counsel to the firm of **Hoge Partners, PLLC**, providing advice and guidance to attorneys Jim Murphy and Ruth Wilkerson and handling a limited number of cases. He is still a Fellow of the American Academy of Matrimonial Lawyers and formerly served as the Chair of the Family Law Sections for both the Kentucky Bar Association and the Louisville Bar Association. The majority of Mr. Hoge's legal career has been dedicated to Family Law and being of service to people going through the divorce process in Kentucky, individuals needing assistance with post-divorce matters (child support, custody, visitation, etc.), victims of domestic violence, international parental abductions and others situations relating to Domestic Relations law.

POST-DIVORCE DATA PACK

Today's Date: _____

YOUR FULL NAME: _____

PRESENT ADDRESS: _____
{Street Address or P. O. Box}

{City} _____ {County} _____ {State} _____ {Zip} _____

TELEPHONE: Home -- _____ Work -- _____

Mobile Phone: _____

Emergency Contact (name and number): _____

YOUR E-MAIL ADDRESS: _____

For use only by potential clients of Hoge Partners, PLLC

CONFIDENTIAL -- Attorney/Client Work Product

*THE SPACE BELOW IS FOR OFFICE USE ONLY
 Please complete the remaining pages of this form*

Date of Initial Interview: _____ Interviewed by: _____

ENGAGEMENT FEE: \$ _____ Lead Attorney: _____

Engagement Agreement signed? _____ Date Signed: _____ Engagement Fee Paid: \$ _____

Initial Pleadings Required:

- _____ Motion for Restraining Order with Client's Affidavit
- _____ Outline for Petition for EPO/DVO
- _____ Motion for Status Quo Order with Affidavit
- _____ Motion for Temporary Custody of Child(ren) with Affidavit
- _____ Motion for Hearing (with Client's Affidavit) regarding:
 - ___ Child Support ___ Maintenance ___ Marital Property
 - ___ Visitation ___ Attorney Fees ___ Contempt

Other: _____

REQUESTED PLEADINGS _____ Motion for Time-Sharing Guidelines ("Co-Parenting Plan")

REQUIRED BY:

DISCOVERY:

- _____ Interrogatories _____ Request for Admissions
- _____ Request for Production of Documents
- _____ Notice of Deposition of _____

BY VIDEO OR COURT REPORTER? _____

Other: _____

How did you learn about us? Referral from another attorney: _____
 Personal referral from: _____
 Our website at www.DivorceInKentucky.com
 Other: _____

PERSONAL INFORMATION ON CLIENT

CLIENT'S AGE ON LAST BIRTHDAY: _____

MAIDEN NAME (if Wife): _____

YOUR DATE OF BIRTH: _____ RACE: _____

YOUR PLACE OF BIRTH: _____

YOUR SOCIAL SECURITY NUMBER: _____ - _____ - _____

YOUR OCCUPATION: _____

YOUR EMPLOYER: _____

RESIDENT OF KENTUCKY SINCE: _____

PREVIOUS ADDRESS: _____

How long at that address? _____

NUMBER OF TIMES MARRIED: _____

YOUR EDUCATIONAL HISTORY: _____ Completed High School
_____ Completed College
_____ Some College
_____ Business or Vocational Training
_____ Other: _____

YOUR EMPLOYMENT HISTORY: Current Employer and Occupation on previous page

Present Annual Income: _____

Previous Employer: _____

Address: _____

Occupation/Job Title: _____

Annual Income: _____

If you are a full-time homemaker, list your work experience during the marriage:

YOUR PHYSICAL/MENTAL HEALTH: What is the condition of your physical health?

Name and Address of Present Treating Physician(s):

What is the condition of your mental health?

If you are seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

YOUR PREVIOUS MARRIAGES: If you have had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

PERSONAL INFORMATION ON YOUR FORMER SPOUSE

YOUR EX-HUSBAND/EX-WIFE'S FULL NAME: _____

MAIDEN NAME (if Ex-Wife): _____

EX-SPOUSE'S PRESENT AGE: _____

EX-SPOUSE'S DATE OF BIRTH: _____ RACE: _____

EX-SPOUSE'S PLACE OF BIRTH: _____

EX-SPOUSE'S SOCIAL SECURITY NUMBER: _____ - _____ - _____

EX-SPOUSE'S **PRESENT** ADDRESS: _____

How long at that address? _____

EX-SPOUSE'S PREVIOUS ADDRESS: _____

How long at that address? _____

RESIDENT OF KENTUCKY SINCE: _____

NUMBER OF TIMES EX-SPOUSE MARRIED: _____

EX-SPOUSE'S EDUCATIONAL HISTORY:

- _____ Completed High School
- _____ Completed College
- _____ Some College
- _____ Business or Vocational Training
- _____ Other: _____

EX-SPOUSE'S EMPLOYMENT HISTORY:

Current Occupation: _____

Current Employer: _____

Current Annual Income: _____

Previous Employer: _____

Address: _____

Former Occupation/Job Title: _____

If your ex-spouse is now a full-time homemaker, list his/her work experience during the marriage:

EX-SPOUSE'S PHYSICAL/MENTAL HEALTH:

What is the condition of your ex-spouse's physical health?

Name and Address of your ex-spouse's Present Treating Physician(s):

What is the condition of your ex-spouse's mental health?

If your ex-spouse is seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

PREVIOUS MARRIAGES:

If your ex-spouse has had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

YOUR MARRIAGE TO YOUR FORMER SPOUSE

DATE OF MARRIAGE: _____

WHERE WERE YOU MARRIED? _____
{City} {County} {State}

DATE DIVORCE DECREE ENTERED: _____

CIRCUMSTANCES OF DIVORCE: _____

TERMS OF YOUR DIVORCE: Who has custody of your minor children? _____

Type of Visitation: _____

Amount of Child Support: \$ _____ per week paid to _____

Amount of Maintenance (alimony): \$ _____ per week paid to _____

Have any of the terms of your divorce been changed or modified since the decree was issued [i.e., has the custody or amount of child support been changed since the divorce was granted]? If so, please describe:

PLEASE PROVIDE US WITH COPIES OF ANY AND ALL DIVORCE PAPERS YOU MAY HAVE.

Please explain below the post-divorce problems with which you need our legal assistance.

CHILDREN OF THE MARRIAGE

Number of children (regardless of age) born of this marriage: 0 1 2 3 4 5 _____

If any children were born as a result of this marriage (including any child over 18), please provide the following information concerning any such child or children:

(1) Name: _____
Date of birth: _____ Present Age: _____
Place of residence: _____
Child lives there with: _____
Child has lived there since: _____
* Previous residence: _____
Child lived there with: _____
Dates child lived at that address: _____
Child's present school: _____ Grade: _____
With which parent does child wish to live? _____

(2) Name: _____
Date of birth: _____ Present Age: _____
Place of residence: _____
Child lives there with: _____
Child has lived there since: _____
Previous residence: _____
Child lived there with: _____
Dates child lived at that address: _____
Child's present school: _____
With which parent does child wish to live? _____

IF YOU HAVE MORE THAN TWO CHILDREN FROM THIS MARRIAGE, PLEASE CONTINUE ON A SEPARATE SHEET OF PAPER.

* The Court requires that we list all residences and individuals with whom each minor child has lived for the past FIVE (5) years. If more space is needed, please use the back of this page.

IF YOU HAVE ANY CHILDREN OF THIS MARRIAGE WHO ARE NOW **ADULTS** (OVER 18 OR MARRIED), PLEASE IDENTIFY THOSE CHILDREN ABOVE OR ON A SEPARATE SHEET OF PAPER.

CHILD CUSTODY, VISITATION AND SUPPORT

Have you and your former spouse made any new arrangements or agreements concerning custody, visitation, support of the children or maintenance? If so, please describe.

Do you wish to seek a change in maintenance from your former spouse? _____

Do you wish to seek a change in child support from your former spouse? _____

If you answered "YES" to either of the above questions about changes in maintenance and/or child support, the Court requires that there must be a "**substantial change in circumstances**" before we can request that the Court make such a change. For example, a considerable increase in income by your former spouse or the development of an expensive medical condition by one of your children would constitute a "substantial change in circumstances". Please explain below what sort of "substantial change" has taken place since your divorce was granted.

Has any minor child of this marriage ever been involved in a custody dispute? If so, please give details.

Does anyone besides yourself and your spouse have any custody claim on any minor child of this marriage? If so, please identify.

Please state who (IN YOUR OPINION) is best suited to have custody of the children and briefly explain your position.

Do you feel that you can offer greater stability to the children than your former spouse can?

Which parent carries out a more active role in the children's upbringing (such as participation in school or extracurricular activities)? Explain.

Any other details which may be helpful to us in evaluating this situation:

FINANCES OF THE PARTIES

If your case involves financial issues of any description (including child support), please provide *copies* of as much documentation as possible on both parties' income, including whenever possible:

- **Most recent state and federal tax returns**
- Recent W-2 or 1099 statements
- Recent paycheck stubs
- Receipts for work-related child care expenses
- Evidence on cost of health insurance for the children
- Other documentation of expenses related to the children

For use only by potential clients of Hoge Partners, PLLC

CONFIDENTIAL -- Attorney/Client Work Product

Please return completed Datapack to:

HOGE PARTNERS, PLLC
Suite 400 SOUTH, First Trust Centre
200 South Fifth Street
Louisville, Kentucky 40202
Fax: (502) 583-1223
Phone: (502) 583-2005
Website: DivorceInKentucky.com

If you have questions, please call Lois at (502) 583-2005, Ext. 104.